PTT Energy Resources

Company Fact Sheet



ABOUT US

PTT Energy Resources ("PTTER") is a member of PTT Group, wholly-owned by PTT Public Company Limited ("PTT"). Established in 2007 under PTT International Company Limited (PTTI), to undertake international investments for PTT Group. With further expansion into the coal business since 2009, we have changed our company name to PTT Energy Resources (PTTER), which focused on coal and mining business only.

EXISTING INVESTMENT

Our current investments are as follows:

- > 95.3% interests in Sakari Resources Limited (SAR), a Singaporeregistered company with coal mining businesses in Indonesia
- > 100% interests in PTTML which holds 80% interests in a coal mine company in Madagascar, currently at pre-development stage
- > 35% interests in a Brunei JV company, currently undertaking coal prospects study in Brunei.

Other investments: (in process of transferring to PTT)

> 25% interests in East Mediterranean Gas S.A.E., an Egyptian gas pipeline and marketing company

KEY OPERATING ASSETS



As of December 2014	Sebuku	Jembayan
Coal Quality (kcal/kg GAR)	~6,000	~5,500
JORC Reserves (MT)	19	131
JORC Resources (MT)	893	703
Production (MTPA)	2	6

OUR VISION

" World-Class International Coal and Mining Company for Sustainable Growth"

OUR MISSION

To conduct coal and mining business for sustainable growth and long term energy security through following aspects:

- Transparent and disciplined decision making process to ensure responsible investments and conduct all facets of business in a professional and ethical manner
- Partner of choice and ensure stakeholders' satisfaction through professional conduct and performance excellence.
- Contribute to the development and well-being of the communities in which we conduct business, with special emphasis on environment concerns.
- Attract and maintain versatile and efficient workforce.



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